



Positioned Strategically to Grow Energy Sector Mineral Resources in Canada

CORPORATE PRESENTATION Q1 - 2026

CSE: BYRG | FSE: 00K0 | OTCQB: BYRRF



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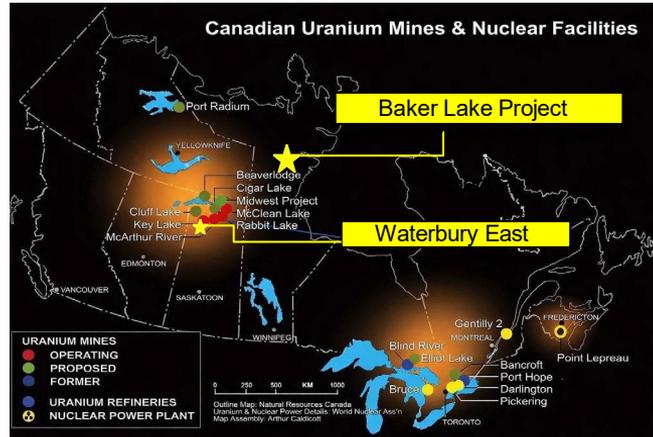
FORWARD - LOOKING ASSUMPTIONS / ESTIMATES in this Presentation reflects Bayridge's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Bayridge, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for lithium and uranium, and other such commodities such as natural gas, fuel oil and electricity; restrictions on mining in the jurisdictions in which Bayridge operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Bayridge's exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Bayridge's ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; the Bayridge's ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities. Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Bayridge undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

MARKET DATA: This Presentation includes market and industry data which was obtained from various publicly available sources and other sources believed by Bayridge to be true. Although the Project proponents believes it to be reliable, the company has not independently verified any of the data from third-party sources referred to in this Presentation or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. Bayridge does not make any representation as to the accuracy of such information."

HISTORIC RESOURCES: This Presentation includes information respecting samples from and geological features on the claims comprising the Company's properties, as well as information on deposits as historic data from previously published public information". The Company cautions investors that it has yet to verify such historical exploration data. All such estimates are treated as historical in nature and are presented only for the purposes of assisting in describing the extent of exploration potential at the Company's properties.

QUALIFIED PERSON (QP): The technical content of the Presentation has been reviewed and approved by Mark Richardson, P. Geo., Vice President of Exploration to the Company and a Qualified Person under National Instrument 43-101.

Advancing a high-quality uranium project in Nunavut's Thelon-Baker Basin



World Nuclear Association – Uranium in Canada

NOTE: The geology of nearby properties is not necessarily indicative of the geology of Bayridge's properties.

Flagship Project

The Baker Lake Project is in the Kivalliq Region of Nunavut, within the Baker Lake area of the Thelon-Baker Basin, and hosts anomalous uranium indications identified through historical exploration, regional surveys, and modern geophysics.

2026 Exploration Planning (subject to permitting and engagement)

- Ongoing consultation with local stakeholders and regulators
- Spring prospecting and mapping to refine drill targets
- Contingent planning for a targeted 3,000–3,500 m drill program, subject to community engagement and permitting

Exploration activities will advance in alignment with community engagement outcomes and regulatory approvals.

Advanced Targets

Advanced priority targets that have been de-risked by prior geophysics and historical drilling, including Andromeda, Atlas, and Delta.

Highlights



Key Points:

- ~CAD\$7M historical exploration expenditures
- ~CAD\$1.0M **prepaid** toward planned 2026 drilling activities
- 429 km² exploration acreage
- ~70 km interpreted unconformity
- 30 priority U₃O₈ targets
- Including multiple advanced priority targets

Advanced Drill Planning

Initial phase focused on highest-confidence zones

1

Lucky 7 Zone (Advanced) – ~1,500 m

Best-defined (historic) uranium zone on the property

Key intercepts:

- 17.3 m @ 0.30% U₃O₈¹
- 10.0 m @ 0.35% U₃O₈¹
- 15.3 m @ 0.20% U₃O₈ (incl. 0.9 m @ 2.74% U₃O₈)¹

Mineralization traced from **surface to ~500 m depth**

Demonstrated **strike and depth continuity**

2

KZ Zone (Expansion) – ~1,000 m

Wide, high-grade uranium intervals

Best (historic) grades at **50–200 m depth**

Key intercepts:

- 11.5 m @ 0.31% U₃O₈ (incl. 5.5 m @ 0.56% U₃O₈)¹
- 5.2 m @ 0.40% U₃O₈ (incl. 2.0 m @ 0.90% U₃O₈)¹

Mineralization defined to **~400 m depth**

3

KZ South (Emerging) – ~750 m

Highest eU response identified on the property

High-priority first-pass drill target

¹ The results are from previous operators and have not been independently verified by the Company or a Qualified Person. A Qualified Person has not completed sufficient work to verify these results; therefore, they should not be relied upon. The historical results are considered relevant for exploration targeting only and are not treated as current mineral resources or reserves.

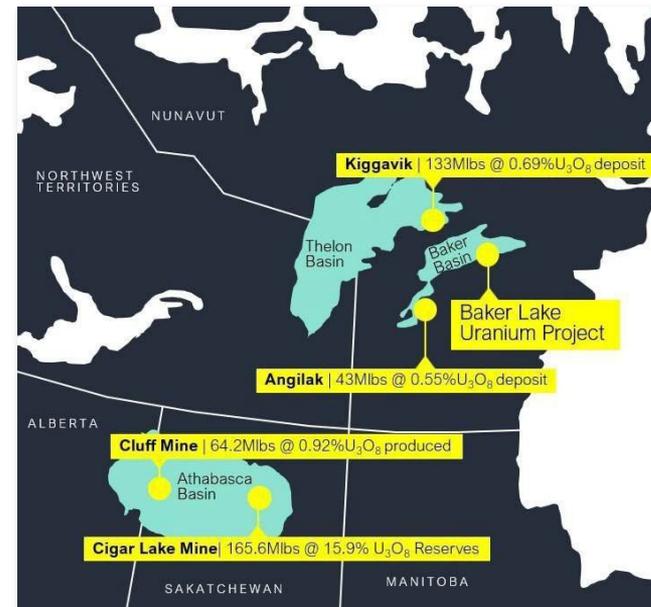
Athabasca Basin

Host to some of the world's largest and highest-grade uranium deposits, with over 900 million lbs of U_3O_8 produced.¹

Thelon-Baker Basin (Baker Lake Area)

The Baker Lake sub-basin of the Thelon Basin (the "Thelon-Baker Basin") is defined by basin-margin faulting and regional structural corridors that focus uranium mineralization, making it geologically analogous to the Athabasca Basin within a mining-friendly jurisdiction.²

Historical exploration by major and junior operators validates basin-scale prospectivity. The basin hosts ATHA's Angilak Project, with multiple uranium showings along an approximately 31 km mineralized trend.³⁻⁴



¹ World Nuclear Association
² Jefferson, C.W. & Delaney, G.D. (2007). *Unconformity-related uranium deposits*. In *Mineral Deposits of Canada: A Synthesis of Major Deposit Types, District Metallogeny, the Evolution of Geological Provinces, and Exploration Methods*. Geological Association of Canada, Special Publication No. 5; and Miller, A.R., Jefferson, C.W. & Delaney, G.D. (1989). *The Baker Lake Basin: Basin evolution and uranium potential, District of Keewatin, Northwest Territories*. Geological Survey of Canada.
³ Geological Survey of Canada (various authors). *Regional geological mapping and uranium assessment studies, Baker Lake Basin, Nunavut* (Open File and Paper Series).
⁴ AREVA Resources Canada Inc. (2011). *NI 43-101 Technical Report on the Angilak Property, Kivalliq Region, Nunavut*, prepared by Wardell Armstrong International.



Key Highlights

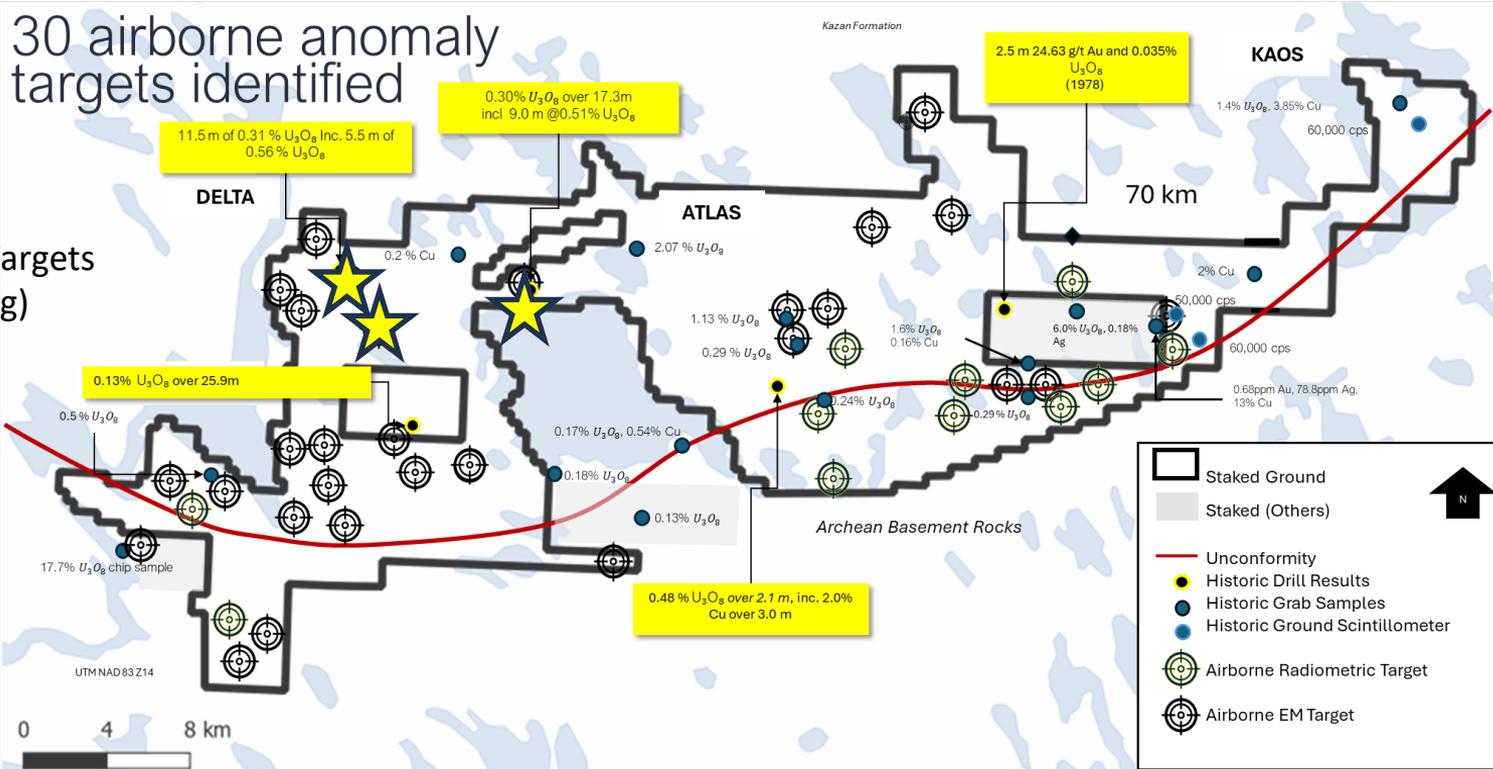
- Surface-exposed uranium mineralization observed across multiple target areas

Exploration acreage
429 km²

Priority U₃O₈ targets
30

Interpreted unconformity strike length
~70 km

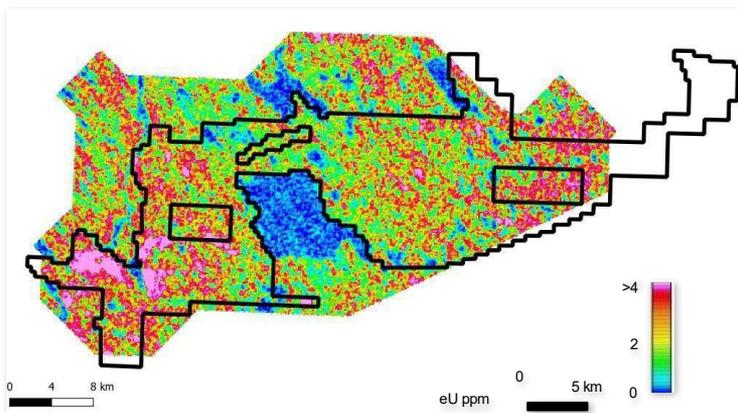
Baker Lake Project



★ Priority Drill Targets (2026 Planning)

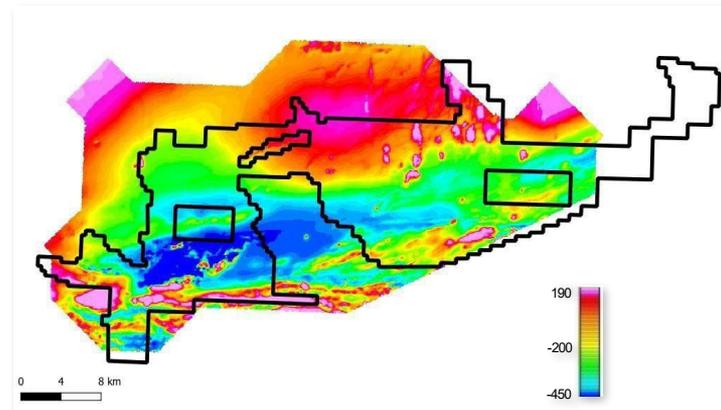
All assays shown are historic and have not been independently verified.

Modern Geophysics



7,851 line-km

- Tempest electromagnetic survey
- Magnetic survey
- Gamma-ray spectrometry



Residual Magnetic Intensity

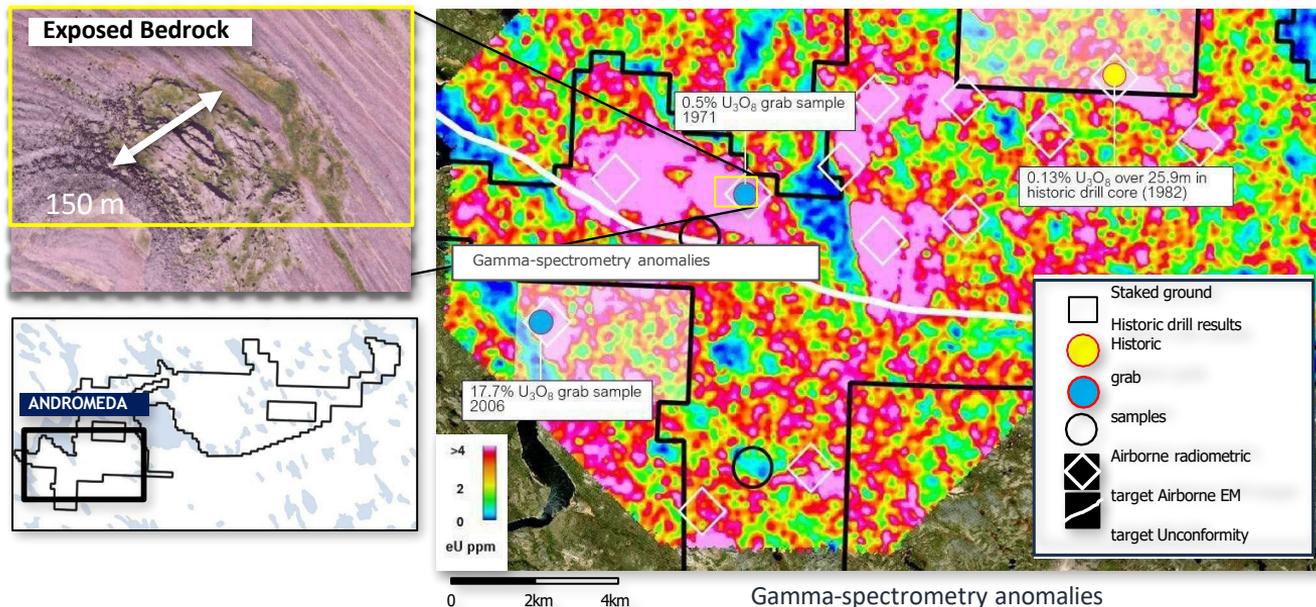
**30 priority
U₃O₈ targets**

- Including 10 untested airborne EM targets
- Targets include known showings and extend beyond areas of known mineralization
- The majority of targets remain untested by drilling

Andromeda: Surface-Exposed Radiometric Target

Priority target characterized by surface exposure and coincident radiometric anomalies

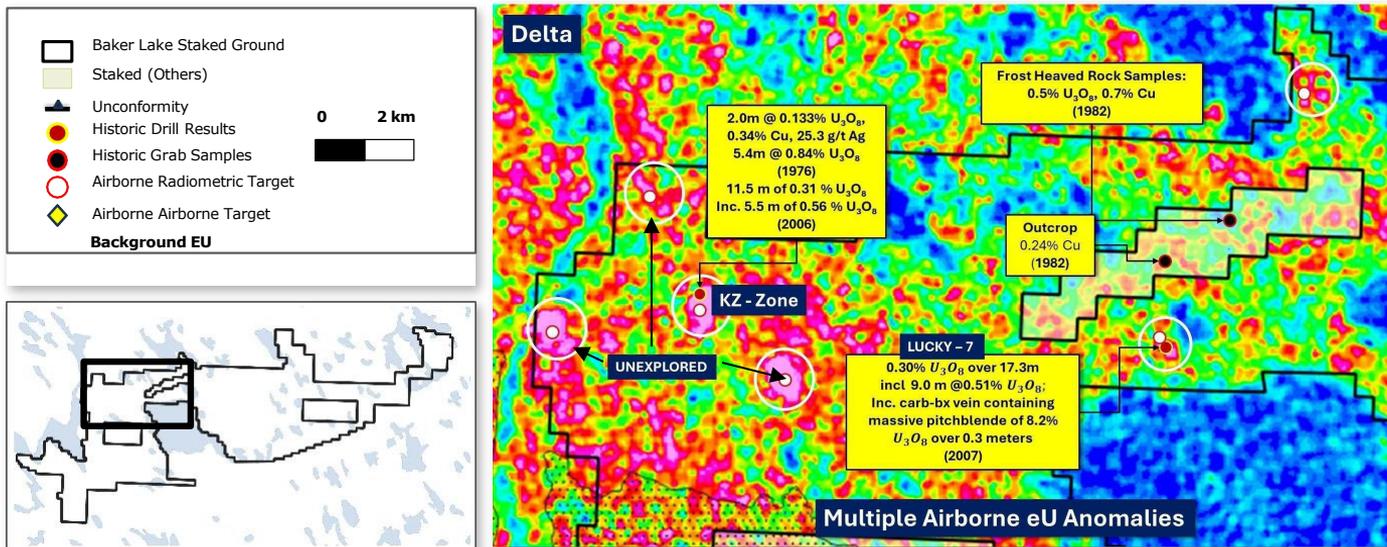
- ~20 km airborne gamma-spectrometry anomaly
- Exposed bedrock and elevated radiometric response



All assays shown are historic and have not been independently verified.

Delta: Drill-Ready Target Supported by Historic Drilling

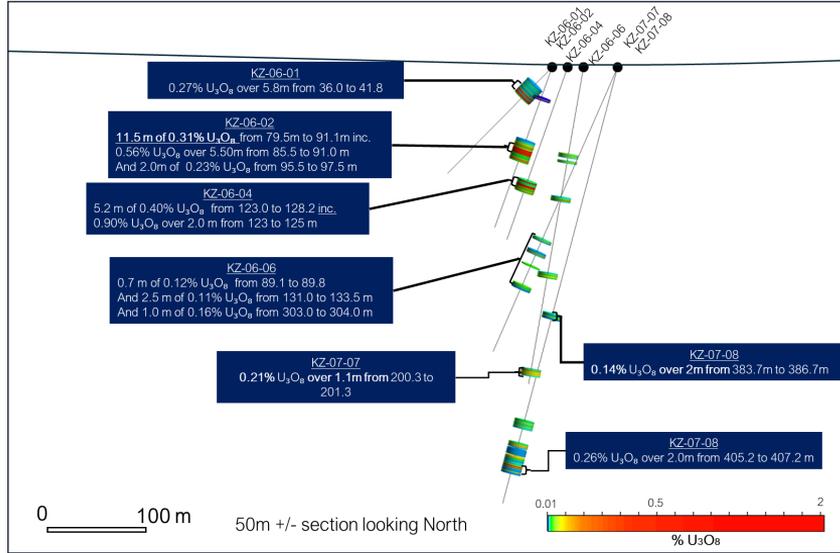
Highest-confidence target defined by historic drilling and coincident geophysical anomalies



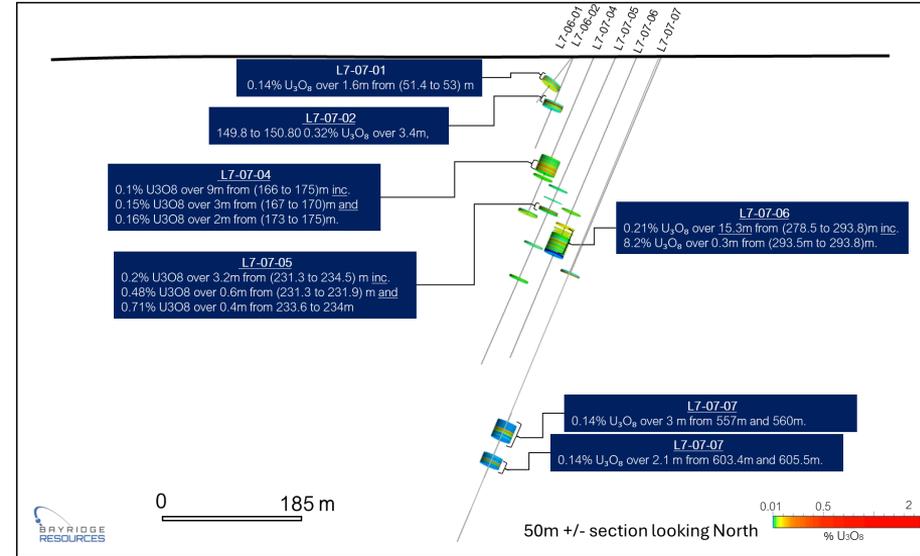
All assays shown are historic and have not been independently verified.

Historic Drilling (2006–2008)

KZ Zone ¹



Lucky 7 ¹

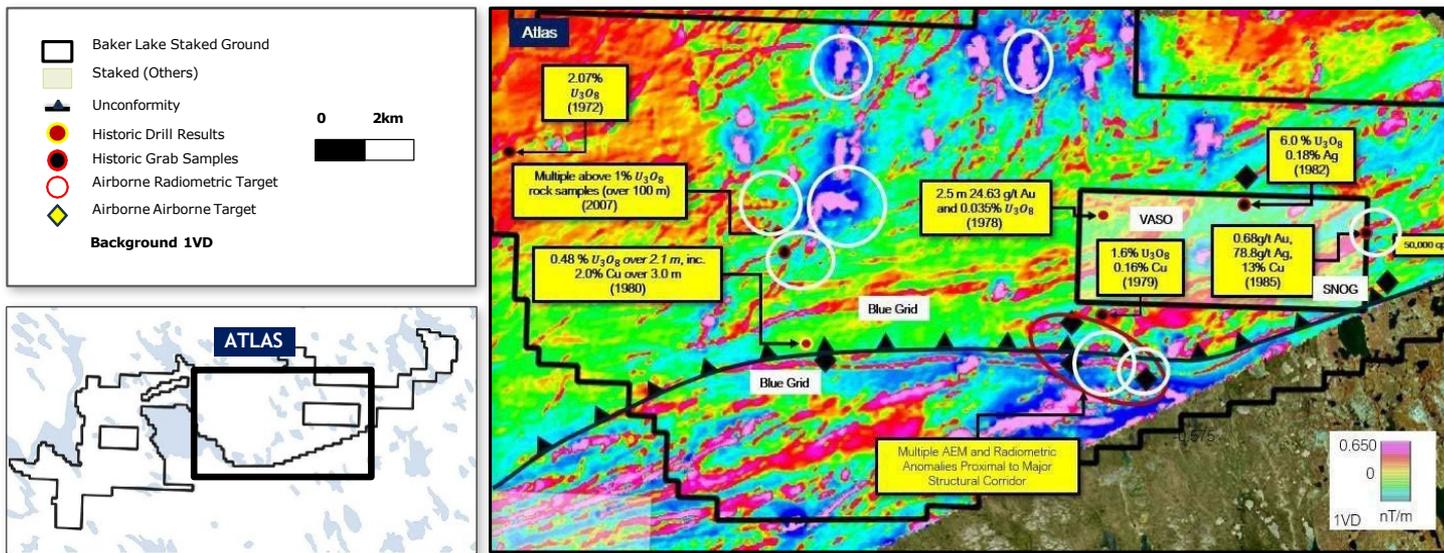


¹ The results are from previous operators and have not been independently verified by the Company or a Qualified Person. A Qualified Person has not completed sufficient work to verify these results; therefore, they should not be relied upon. The historical results are considered relevant for exploration targeting only and are not treated as current mineral resources or reserves.

Baker Lake Project

Atlas: Large-Scale Structural Corridor

Multi-kilometre interpreted structural unconformity

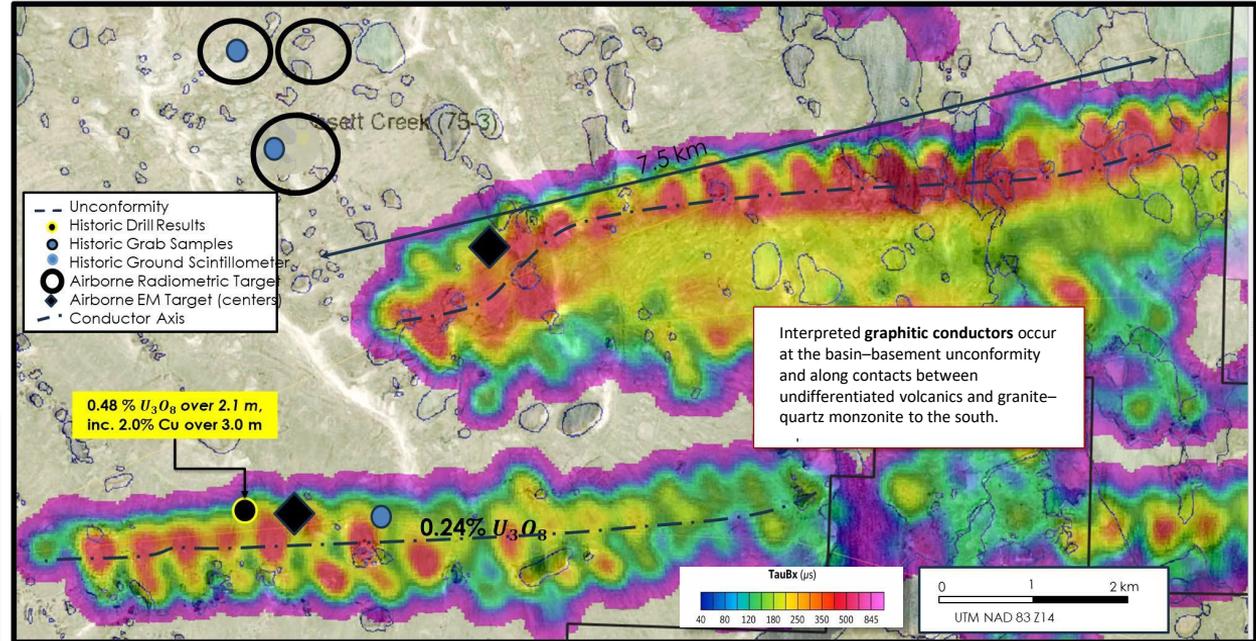
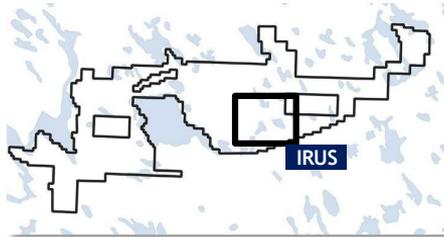


All assays shown are historic and have not been independently verified.

Thelon-Baker Basin: Unconformity-Controlled Uranium System

Airborne EM conductors are interpreted at or near the basin–basement unconformity and along key lithological contacts.

These conductors coincide with historical uranium mineralization, supporting an unconformity-related uranium exploration model.



All assays shown are historic and have not been independently verified.

Permitting & Engagement (Early-stage planning and consultation)

- Early-stage planning toward potential Nunavut Land Use Permit and NIRB screening
- Ongoing KIA engagement and community consultation
- Wildlife management considerations and environmental compliance planning

~CAD\$50k (planning-level estimate)

Field Exploration (Planned, subject to permitting)

- Refine drill targets through integrated geophysical and geochemical analysis
- Environmental compliance planning, including environmental and archaeological assessments
- ~40-day field program; collect 200-500 rock samples
- Outpost refurbishment

~CAD\$650k (planning-level estimate)

Contingent Drill Program (Subject to permitting and engagement)

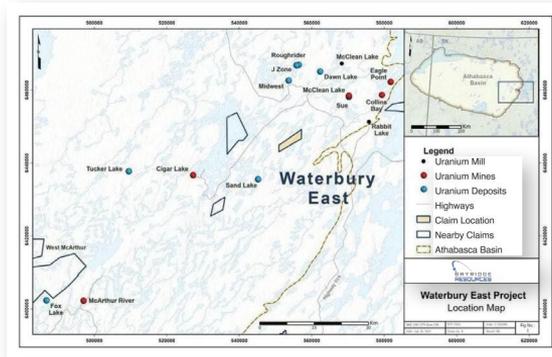
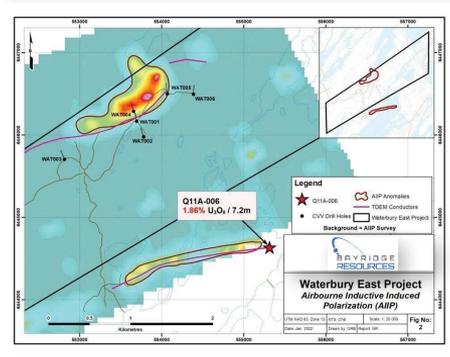
- Contingent planning for ~3,000 m diamond drilling targeting priority zones



~CAD\$2.7M (planning-level estimate)

Exploration activities, schedules, and budgets are subject to permitting, community engagement outcomes, and regulatory approvals.

Waterbury East (Secondary Exploration Asset)



Historical data sources include:

1. 2006 Drilling and Geophysics Report on the Waterbury Project, Saskatchewan, by A.H. Alizadeh, S.B. Lopatka, and K. Schimann for CanAlaska Uranium Ltd., dated December 2006.
2. 2007 Diamond Drilling Report on the Waterbury Project, North Block 2, Saskatchewan, Canada, by S.B. Lopatka and A.H. Alizadeh for CanAlaska Uranium Ltd. and Northwestern Mineral Ventures Inc., dated April 2007.
3. 2010 Technical Report for the Waterbury Project, NE Saskatchewan, by P. Daubeny for CanAlaska Uranium Ltd., dated August 2010.

- The Waterbury East Project is located in the northeastern Athabasca Basin, ~25 kilometres northeast of the Cigar Lake Mine.
- The property is covered by ~200 metres of Athabasca sandstone overlying basement rocks of the Wollaston Domain.
- The Project consists of a single mineral claim covering 1,337 hectares.

Bayridge cautions investors that it has not independently verified this historical exploration data.

NOTE: Mineralization hosted on adjacent or nearby properties is not necessarily indicative of mineralization hosted on the Waterbury East Property.

Saf Dhillon **President, CEO & Director**

Mr. Dhillon has been involved in the development of companies primarily listed on the TSX Venture Exchange for over 20 years. He has held a variety of positions including investor relations, business development, senior management as well as board directorships. He was part of the management team that orchestrated the growth of the Idaho based company, U.S. Geothermal Inc.

During his 12-year tenure the team grew from being an approximate USD\$2 million startup to becoming a successful USD\$300 million Renewable Energy Independent Power Producer constructing and operating 3 new power plants in the Pacific Northwest. The company also successfully graduated to senior Exchanges, the TSX in Canada and the NYSE MKT in the U.S.

Mark Richardson, M.Sc., P.Geo. **Vice President of Exploration**

Mr. Richardson is a Professional Geoscientist with over 10 years of experience leading mineral exploration programs across Canada. He has been instrumental in multiple early-stage discoveries, providing technical leadership across a range of exploration and project-generation initiatives.

He brings a clear, discovery-driven approach focused on disciplined target generation, effective capital deployment and translating technical data into executable exploration strategies. Mr. Richardson has held senior technical and operational roles with junior exploration companies, overseeing exploration strategy, permitting, field execution, drilling programs and technical reporting across early- to advanced-stage projects. He is a registered P.Geo. in New Brunswick, Québec and Nunavut.

Kasey Stone, B.Sc., B.Ed. **Community Engagement**

Kasey Stone is a geologist and educator with more than seven years of experience working at the intersection of mineral exploration and community engagement in Canada. She has supported community relations and public outreach for mineral exploration projects across multiple jurisdictions, with experience working directly with Indigenous communities, educators and youth, including in the Kivalliq region of Nunavut.

Her work supports responsible exploration activities through clear communication, community engagement and integration of local perspectives, informed by both on-the-ground technical experience and direct community involvement.

Gordon Sklenka Advisor

Mr. Sklenka has over 30 years experience in corporate finance as a corporate advisor, public company director and a principal investor and has structured and been involved in numerous transactions in energy and metals and mining in both Canada and Australia.

He specialises in deal structure, corporate strategy and asset identification and has an extensive international network. He has been involved in numerous financings and transactions for small cap companies in the resources sector and sits on the board of an Australian gold miner which has consistently paid a dividend.

Charn Deol Director

Mr. Deol is the President and principal shareholder of Spiral Investment Corp., a private company through which Mr. Deol provides public relations, financing and project management services for public companies.

Mr. Deol has over 35 years of experience in the financial markets providing management and consulting services, project analysis, investor relations, technical marker analysis and the financing of international projects. He has also served on various private and public company boards.

Trevor Nawalkowski Director

Trevor Nawalkowski is a business builder and entrepreneur, specializing in corporate business process and procedure for public or private companies.

His roles have included corporate governance oversight, corporate secretary/legal review, business development and senior management in oil and gas, automation systems, digital communications and more. In addition, he has 15+ years of management experience in the Investor and Public relations procedure and process business.

Brijender Jassal Director

Mr. Jassal has 25 years of experience as a Certified Public Accountant (CGA) in Canada, is a Fellow of Chartered Certified Accountants (FCCA) in London, England, and holds a certificate in Accounting and Finance from Ryerson University in Toronto.

Mr. Jassal joined the Company in October 2022 and has been an important member of the team working on the financial reporting and corporate side of the operations. Mr. Jassal is also adept at corporate governance and dealing with regulatory requirements for publicly traded companies.

Capitalization



(*As of February 2, 2026)

COMPANY PROFILE	
Company Name/Address:	Bayridge Resources Corp., 550, 800 West Pender Street, Vancouver, BC V6C 2V6
Trading Symbols:	CSE: BYRG FSE: O0K0 OTCQB: BYRRF
CUSIP:	07309M
ISIN:	CA07309M1041
WKN:	A3EU56
Date/Place of Formation:	07 Oct 2022 - British Columbia, Canada
Financial Year End:	December 31
Auditor:	Davidson & Company LLP.
Industry Classification:	Junior Natural Resource - Mining

Shares	15,337,296
Warrants	2,714,654
Options	1,500,00
RSU	216,000
Fully Diluted	19,767,950



Thank You

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